

BUDGETING APPS FOR NFPs

Which ones will save you time?

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Business Insights. Automated.

Agenda

- The challenge of searching
- Developing your needs analysis
- Questions to ask
- The Shortlist
 - The ones that look promising
 - The ones that could do the job
 - The one designed for NFPs

01

Searching Challenges



02

Needs Analysis

Document your Requirements

1. Understand the current situation



2. Is your problem tools or people?



3. Consider numbers: users and programs



4. Consider your future needs



03

The big questions

Will it meet my needs?

1. Will it save me time?



2. Training and help



3. Reasonable price



4. Supplier reputation



04

The Shortlist

4a

Full of promise

The Also-Rans

Spotlight Reporting



Forecast 5



LivePlan



4b

Could do the job

They work, but...

BudgetLink



BI4Cloud



Modano



4C

Designed for NFPs

Pick the one that works for you

Martus



Calxa



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