



calxa[®]

animating budgets
and cashflow forecasts



Winner of 2011
Most Outstanding: Add-On Software



Queensland Award Winner

LESSONS FROM THE NDIS

WHAT

is changing?

WHY

does it matter to everyone?

HOW

have people adapted?

WHAT'S CHANGING?

What?



new funding models : client-driven

How?



each state is different

When?



between now and 2018

EXAMPLE 1 - PREPARING FOR NDIS



New Funding Models

Introducing Test Programs

Building Systems & Procedures

Preparing for the Future

EXAMPLE 2 - CHANGE BY NUMBERS



Highlight Information

Cashflow Scenarios

Providing Feedback



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WHAT WILL MAKE YOU SUSTAINABLE?



what business
are you in?



what are
you selling?



what does it
cost you?



are you making
money on it?



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MAKING CHANGE HAPPEN



plan



implement



guidance
and direction



positive
reinforcement



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ACCOUNTING SOFTWARE SETUP

MYOB:
use Jobs

Xero:
use Tracking
Categories

QuickBooks or
Reckon:
use Classes



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SIMPLIFY REPORTING WITH CALXA



Donations available through
Connecting Up

Simplify and automate your
reporting

Report by project, program or
activity

Use KPIs to get the detail you
need in the way you need it

Reports and charts that are
easy to understand



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KPIS FOR SUSTAINABILITY



understand
unit costs



understand
profitability



months of
spending

YOUR NEXT STEPS



review your current setup



download a free trial of Calxa



attend our next info session
webinar on Wed 5 November

“Any fool can make something complicated. It takes a genius to make it simple”

Woody Guthrie

