

Calxa for Larger NFPs

Why a reporting solution sometimes helps

by
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calxa 
Business Insights. Automated.

Agenda

- **What is Calxa?**
- **Why is it necessary?**
- **How does it help?**
- **How does it work?**
- **Who uses it?**

01

What is Calxa?

NFP Reporting since 2001

1. Program Reports

Unspent Budgets
Report on 1, some or all
Charts or reports

2. Automated Reports

Bundle by audience
Schedule delivery
Readable and attractive

3. Flexible budgets

Build from programs
Multiple versions
Driver-based formulas

4. User control

Edit own budgets
Report on own projects
Manager retains control

02

Why is it
necessary?

What do larger NFPs need?

- **Independence from IT**
- **Pre-formatted reports**
- **Readable charts and reports**
- **Local control**
- **Satisfied users**

03

How does Calxa
help?

What our customers say

1. ACT for Kids

With Calxa, I can report for a region, by program, by program type, by manager, by month or whatever I want. There is no way I could do this in Excel. I would need three more staff to manage it.

2. Yurra

My board loves the format of the reports. They are much easier to read and understand than what we get directly from MYOB Advanced. We couldn't function without it.

3. Youthtown

I love the flexibility of the budgeting. It's streets ahead of Greentree. Being able to switch layouts and look at different views is fantastic!

4. Secret Sounds

With 14 entities and project budgeting, Calxa is just so much simpler to use than Oracle. The automation saves us days each month.

04

How does Calxa
work?



Calxa in Action

05

Who uses it?

What our customer use

ORACLE

MYOB[®] Advanced^{Live}

MYOB Greentree

MYOB Exo

 NETSUITE

attaché

SAP[®] Business
One

blackbaud[®]

calxa...

30 day trial

Contact mick@calxa.com for a demo

